CREDO SYSTEMZ
Simplifying IT

PEOPLESOFT FINANCE TRAINING

I. **PEOPLESOFT FINANCE**
   - What is PeopleSoft?
   - Objectives
   - Universal Navigational Elements
   - Menu Pagelet

II. **PEOPLESOFT DATABASE ORGANIZATION**
   - Navigating PeopleSoft Application
     - View and update the records
     - Navigational shortcuts
     - Accessing data Online
   - Universal Navigation Elements
   - Signing into PeopleSoft Application

III. **PEOPLESOFT TABLE WORKING**
   - What are the types?
   - List of PeopleSoft Tables
     - Transaction Tables
     - Control Tables
     - Prompt Tables
   - Set IDs and Table sets
   - Business Process Overview
   - Business Units

IV. **STRUCTURE OF PEOPLESOFT TABLE WORKING**
   - Architecture for PeopleSoft Internet
   - PeopleSoft Tables
   - Action Types
   - Relational Database
   - Effective Dating

V. **HUMAN RESOURCES AND REPORTS**
   - Viewing and Processing
   - Purpose of Employees Table
   - Maintenance of Vendor
     - Understanding – Procurement

- Understanding – Vendor
- Maintenance of Items
  - Understanding – Item, Item Categories
  - Understanding – Purchasing kits

VI. QUOTES MANAGEMENT REQUEST
- What is it mean?
- Request for Quotes
- RFQ Lifecycle
- Asset Lifecycle Management

VII. ADD/CHANGE THE PURCHASE ORDER
- Change order numbers of PO
- PO defaults
- header status values of PO
- Life cycle of PO
- Structure of PO

VIII. PURCHASE ORDER
- Approving and Dispatching Pos
- Background sourcing
- Option for selecting Requisition
- Recognizing Page control
- PeopleSoft Grids

IX. PEOPLESOFT WORKFLOW
- Payment Processing
- Pay cycle exception
- Processing Drafts
- Voucher and Payment Posting
  - Cash clearing
  - Payment posting
  - Voucher posting & unposting

X. JOURNAL GENERATOR PROCESS
- Journal Entry
- Reviewing results
- Chartfield for Journal

Contact Info

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🌐 **Know more about PEOPLESOFT FINANCE TRAINING**

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